

**PATIENT INFORMATION**

DATE \_\_\_\_\_

NAME \_\_\_\_\_  MARRIED  SINGLE  MINOR  MALE  FEMALE

LAST FIRST M

SS # \_\_\_\_\_ BIRTHDATE \_\_\_\_\_  
MONTH DAY YEAR

ADDRESS \_\_\_\_\_  
STREET APT. # CITY STATE ZIP

TELEPHONE (HOME) \_\_\_\_\_ PLACE OF EMPLOYMENT \_\_\_\_\_  
(WORK) \_\_\_\_\_ ADDRESS \_\_\_\_\_  
(CELL) \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

IF FULL TIME STUDENT, SCHOOL NAME \_\_\_\_\_ GRADE \_\_\_\_\_

PERSON RESPONSIBLE FOR ACCOUNT - PLEASE CHECK ONE:  PATIENT  GUARDIAN  SPOUSE  FATHER  MOTHER

**INSURANCE INFORMATION**

**MINOR CHILD** - MAY NEED TO COMPLETE BOTH BLOCKS FOR PARENT INFORMATION  
**ADULTS** - COMPLETE PRIMARY INSURED  
**DUAL COVERAGE** - ALSO COMPLETE SECONDARY INSURED

PRIMARY INSURED / IF NO INSURANCE COMPLETE FOR RESPONSIBLE PARTY				SECONDARY INSURED			
LAST	FIRST	M		LAST	FIRST	M	
STREET	CITY	STATE	ZIP	STREET	CITY	STATE	ZIP
HOME #	WORK #	FAX#		HOME #	WORK #	FAX#	
BIRTHDATE (MO/DAY/YEAR)		RELATIONSHIP TO PATIENT		BIRTHDATE (MO/DAY/YEAR)		RELATIONSHIP TO PATIENT	
EMPLOYER		DENTAL INS. CO.		EMPLOYER		DENTAL INS. CO.	
SS#	SUBSCRIBER #	GROUP #		SS#	SUBSCRIBER #	GROUP #	

**EMERGENCY CONTACT**

\*Outside of Immediate Family Household

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Telephone \_\_\_\_\_

**REFERRAL SOURCE**

How did you hear about our office? (Please specify)

\_\_\_\_\_

**AUTHORIZATION**

I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize the Dental Office to administer such medications and perform such diagnostic, photographic & therapeutic procedures as may be necessary for proper dental care. The information on this page and the dental/medical histories are correct to the best of my knowledge. I grant the right to the dentist to release my medical/dental histories and other information about my dental treatment to third party payors and/or other health professionals.

X \_\_\_\_\_  
Patient or Responsible Party

Date \_\_\_\_\_ State Driver's License # \_\_\_\_\_

**METHOD OF PAYMENT**

Responsible party currently has an account with this office?

- Yes  No
- Payment in full at each appointment (CASH)
- Payment in full each appt. ( VISA  MC  OTHER)  
Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_
- I wish to discuss the Dental Office's Financial Policy

**SERVICE CHARGE** - If I do not pay the entire new balance within \_\_\_\_\_ days of the monthly billing date, a service charge will be added to the account for the current monthly billing period. The service charge will be a periodic rate of \_\_\_\_\_ % per month (or a minimum charge of \$ \_\_\_\_\_ for a balance under \$ \_\_\_\_\_) which is an annual percentage rate of \_\_\_\_\_ % applied to the last month's balance. In the case of default of payment, I promise to pay any legal interest on the balance due, along with any collection costs & reasonable attorney fees incurred to effect collection of this account or future outstanding accounts.

Medical Alert:	Condition:	Premedication:	Allergies:	Anesthesia:	Date:
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## DENTAL INFORMATION

Reason for today's visit \_\_\_\_\_  
 Date and event of symptom onset, if applicable \_\_\_\_\_  
 Are you currently in pain?  Yes  No If so, please describe: \_\_\_\_\_  
 Do you have any dental problems now?  Yes  No If so, please describe: \_\_\_\_\_  
 Have you ever had trouble with a previous dental treatment?  Yes  No If so, please describe: \_\_\_\_\_  
 Level of anxiety about seeing the dentist: (least) 1 2 3 4 5 (most)

Date of last dental exam \_\_\_\_\_ Date of last cleaning \_\_\_\_\_ Date of last full mouth X-rays \_\_\_\_\_  
 Procedure(s) done at last dental visit \_\_\_\_\_  
 Previous dentist's name \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Phone ( ) \_\_\_\_\_ - \_\_\_\_\_  
 Why are you changing dentists? \_\_\_\_\_  
 How often do you have dental examinations? \_\_\_\_\_ How often do you brush your teeth? \_\_\_\_\_  
 How often do you floss? \_\_\_\_\_ What type of bristles do you use?  Hard  Medium  Soft  
 What other dental aids do you use? (Electric toothbrush, toothpick, etc.) \_\_\_\_\_

Do you require antibiotics before dental treatment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have frequent headaches?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do your gums ever bleed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you clench or grind your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you noticed any mouth odors or bad tastes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Are your teeth sensitive to heat/cold?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you bite your lips or cheeks frequently?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you still have your wisdom teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Have you ever had:**

Periodontal disease/gum treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Discomfort in your jaw joint (TMJ/TMD)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Orthodontics treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Your teeth ground or bite adjusted	<input type="checkbox"/> Yes <input type="checkbox"/> No
Oral surgery	<input type="checkbox"/> Yes <input type="checkbox"/> No	Serious injury to the mouth or head	<input type="checkbox"/> Yes <input type="checkbox"/> No
A bite plate or mouth guard	<input type="checkbox"/> Yes <input type="checkbox"/> No		

If yes to any of the previous questions, please describe \_\_\_\_\_

Is there anything else about your past dental treatment(s) that you would like us to know? \_\_\_\_\_

## MEDICAL INFORMATION

**If you answer yes to any of the 3 items below, please stop and return this form to the receptionist.**

Have you had any of the following diseases or problems?

Active Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
Persistent cough greater than a 3 week duration	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
Cough that produces blood	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know

Are you in good health?  Yes  No  Don't Know

Has there been any change in your general health within the past year?  Yes  No  Don't Know

Are you now under the care of a physician?  Yes  No  Don't Know

If yes, what is/are the condition(s) being treated? \_\_\_\_\_

Date of last physical examination: \_\_\_\_\_

Physician:

NAME	PHONE
ADDRESS	CITY/STATE ZIP

  

NAME	PHONE
ADDRESS	CITY/STATE ZIP

Have you had any serious illness, operation, or been hospitalized in the past 5 years?  Yes  No  Don't Know

If yes, what was the illness or problem? \_\_\_\_\_

Are you taking or have you recently taken any medicine(s) including non-prescription medicine?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
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If yes, what medicine(s) are you taking? \_\_\_\_\_

Prescribed: \_\_\_\_\_

Over the counter: \_\_\_\_\_

Vitamins, natural or herbal preparations and/or diet supplements: \_\_\_\_\_

Are you taking, or have you taken, any diet drugs such as Pondimin (fenfluramine), Redux (dexphenfluramine) or phen-fen (fenfluramine-phentermine combination)?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
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Do you drink alcoholic beverages?  Yes  No  Don't Know

If yes, how much alcohol did you drink in the last 24 hours? \_\_\_\_\_

In the past week? \_\_\_\_\_

Are you alcohol and/or drug dependent?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
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If yes, have you received treatment? (circle one) Yes / No

Do you use drugs or other substances for recreational purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
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If yes, please list: \_\_\_\_\_

Frequency of use (daily, weekly, etc.): \_\_\_\_\_

Number of years of recreational drug use: \_\_\_\_\_

Do you use tobacco (smoking, snuff, chew)?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know
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If yes, how interested are you in stopping? \_\_\_\_\_

ALLERGIES	Yes No		Don't Know
	Yes	No	Don't Know
Are you allergic to or have you had a reaction to?			
Local anesthetics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or other antibiotics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates, sedatives, or sleeping pills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa drugs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Codeine or other narcotics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Latex	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Iodine	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hay fever/seasonal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Animals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Food (specify) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Metals (specify) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

To yes responses, specify type of reaction.  
 \_\_\_\_\_  
 \_\_\_\_\_

Is there any other relevant family medical history that you feel the doctor should know in order to effectively treat you?  Yes  No  Don't Know

If you answered yes to the above question, please describe.  
 \_\_\_\_\_  
 \_\_\_\_\_

Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment?  Yes  No  Don't Know

If yes, what antibiotic and dose? \_\_\_\_\_  
 Name of physician or dentist\*? \_\_\_\_\_  
 Phone: \_\_\_\_\_

**WOMEN ONLY**

Are you or could you be pregnant?  Yes  No  Don't Know  
 Nursing?  Yes  No  Don't Know  
 Taking birth control pills or hormonal replacement?  Yes  No  Don't Know

Please (X) a response to indicate if you have or have not had any of the following diseases or problems.

	Yes No		Don't Know
	Yes	No	Don't Know
Abnormal bleeding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV infection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatoid arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Joints? If yes, indicate: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood transfusion. If yes, date: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer/Chemotherapy/Radiation Treatment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cardiovascular disease. If yes, specify below:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Angina			
___ Arteriosclerosis			
___ Artificial heart valves			
___ Congenital heart defects			
___ Congestive heart failure			
___ Coronary artery disease			
___ Damaged heart valves			
___ Heart attack			
___ Heart murmur			
___ High blood pressure			
___ Low blood pressure			
___ Mitral valve prolapse			
___ Pacemaker			
___ Rheumatic heart disease/Rheumatic fever			
Chest pain upon exertion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chronic pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Disease, drug, or radiation-induced immunosuppression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes. If yes, specify below:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
___ Type I (Insulin dependent)			
___ Type II			
Dry Mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eating disorder. If yes, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fainting spells or seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gastrointestinal disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
G.E. Reflux/persistent heartburn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Yes No		Don't Know
	Yes	No	Don't Know
Hemophilia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis, jaundice or liver disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Recurrent Infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If yes, indicate type of infection: \_\_\_\_\_  
 Kidney problems  Yes  No  Don't Know  
 Mental health disorders. If yes, specify: \_\_\_\_\_  
 Malnutrition  Yes  No  Don't Know  
 Night sweats  Yes  No  Don't Know  
 Neurological disorders. If yes, specify: \_\_\_\_\_  
 Osteoporosis  Yes  No  Don't Know

Persistent swollen glands in neck  
 Respiratory problems. If yes, specify below:  Yes  No  Don't Know  
 \_\_\_ Emphysema                      \_\_\_ Bronchitis, etc.

Severe headaches/migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Severe or rapid weight loss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexually transmitted disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sinus trouble	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sleep disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sores or ulcers in the mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Systemic lupus erythematosus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excessive urination	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Do you have any disease, condition, or problem not listed above that you think I should know about?  Yes  No  Don't Know  
 Please explain: \_\_\_\_\_  
 \_\_\_\_\_

**NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**  
 I certify that I have read and understand the above. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

SIGNATURE OF PATIENT/LEGAL GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_ SIGNATURE OF DENTIST \_\_\_\_\_ DATE \_\_\_\_\_ Patient BP \_\_\_\_\_

**MEDICAL UPDATES**

I have read my MEDICAL HISTORY dated \_\_\_\_\_ and confirm that it adequately states past and present conditions.

DATE	EXCEPTIONS	PATIENT SIGNATURE	BP	REVIEWED BY
_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	None <input type="checkbox"/>	_____	_____	Dr. _____